

# **Quote it Fast. Sell it Right.**

The Award-Winning CPQ (Configure Price, Quote) Solution for Dynamics 365

Since 2005, our goal has been to provide the absolute best CPQ experience for Dynamics users by delivering a solution with enterpriseclass integration to Dynamics 365 for organizations that sell varieties of products and services.

Regardless of how you sell - direct, indirect and via the web - Experlogix CPQ simplifies your quote-to-order process to help you sell faster and with greater profits. For manufacturing organizations, we'll take your configured order and create a bill-of-material as a production order in Business Central.

Hundreds of Dynamics customers, thousands of users and the partner community agree: **Experiogix is the proven CPQ leader** for Dynamics 365.

- Handle the most complex quoting requirements with ease
- · Eliminate quote errors
- Ensure maximum profits
- · Speed quote-to-order times
- Trigger discount & other approval workflows
- · Offer guided selling
- · Create bill-of-materials
- · Extend to portals, mobile devices
- · Single sign-on to Dynamics
- Supports Unified Client Interface
- Works with Sales & Customer Engagement, Finance & Operations, AX, NAV
- Fast set-up, easy maintenance



#### **Cloud or On-Premise**

We give you the power of choice with the unique ability to switch between platforms anytime.



## **Seamless Dynamics 365 Integration**

Complete integration with Dynamics 365 Opportunities, Quotes and Orders is available the moment you install Experlogix. Access to the Product Catalog and Price Lists is also at the ready, as is integration with Custom Entities. It's all available out-of-the-box.



### Visualize On-The-Fly

Harness our powerful image rendering technology to see product option changes the moment selections are made.



#### **Portal Access**

We add powerful quote and order capabilities to Microsoft's integrated portal solution for Dynamics 365. Empower your resellers, distributors, and external reps to create their own quotes with Experlogix.



#### **Read from & Write to Dynamics**

Let's say you need Experlogix to calculate a quote's gross profit and send that back to Dynamics for reporting. With clicks (rather than coding), it's done. What if you want Experlogix to recognize the account's country and only display products in that region to your rep? Get it done in minutes!



## **Trigger CRM Workflows**

Experlogix can fire Dynamics 365 workflows to route for discount approvals, engineering change requests and more.



## We Respect the Dynamics UI

No matter which version of Dynamics you use, Experlogix matches the look of each Dynamics release, including the new Unified Client Interface. Why is this important? It provides a natural transition from Dynamics to CPQ for your users, shortens learning curves and increases user adoption. Wish we didn't match Dynamics 365? We've got other skins to choose from or you can create your own.



## **Dynamics Updates**

If you're ready to take advantage of a new Dynamics release, rest assured we support the new version – there's never a delay.











experlogix.com · info@experlogix.com 10808 S River Front Pkwy, Suite 650 · S Jordan, UT 84095 Newtonstraat 2 · 3902 HP Veenendaal, Netherlands