

# Experlogix Document Automation Smart Forms

**THE THE BETTER, FASTER, GUIDED DIGITAL FORM SOLUTION**

## Web-based, Dynamic Data Capture

Experlogix Document Automation Smart Forms are responsive, web-based or embedded data capture forms that enable your customers to easily enter and submit their information electronically, through a better, faster, paperless, and guided process.

## Features to Optimize Your Processes

Smart Forms enable your organization to complete data capture processes quickly and efficiently, while improving quality and accuracy.

## Smart Form Benefits



### 01. Configurable Web Forms

Configurable functions include data fields, checkboxes, dropdown menus, date pickers, and subforms. Fields and options can be tagged as mandatory and be accompanied by dynamic in-process guidance.



## 02. Dynamic Data Sources

Dynamic lists of data pulled from enterprise core systems can be linked to dropdown menus embedded in Smart Forms, ensuring accurate information like products, pricing, options, etc. is displayed.



## 03. Dynamic Data Capture

Captured data can be directly fed into enterprise core systems – Microsoft Dynamics 365, Common Data Service, CRM, ERP, CPQ, ECM, and more.



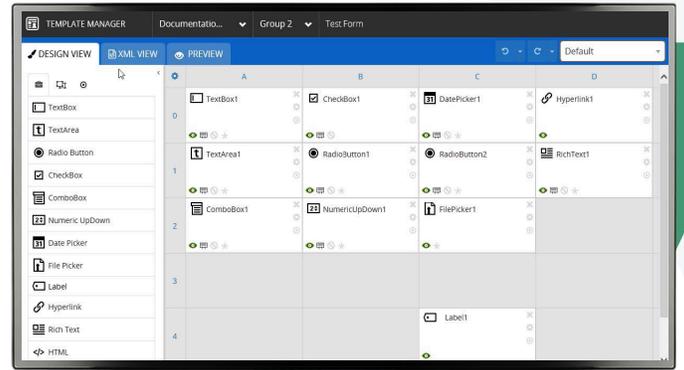
## 04. Anonymous Forms

Smart Forms can be sent to anonymous users – external users and customers that don't need authentication – inviting them to fill in and submit required information. Completed forms are redirected back to enterprise core systems.



## 05. Advanced Business Rules

Users can configure logic-based business rules to control information presentment; relevant options are displayed depending on input provided by customers.



## 06. Embedded Multimedia Content

Informative multimedia content, such as images and videos, can be incorporated in Smart Forms to explain and promote additional products and services, or options.



## 07. Responsive Design

Featuring an intuitive design interface and drag and drop capability, Smart Forms can be built, configured and tailored quickly and easily. The forms are responsive and can be accessed with a computer or mobile device in a consistent experience.



## 08. Integrated e-Signature

Electronic, legally binding signatures can be collected in minutes, from any device, with native e-signature support.

