![Experlogix Document Automation logo]

Experlogix Document Automation for Microsoft Dynamics 365
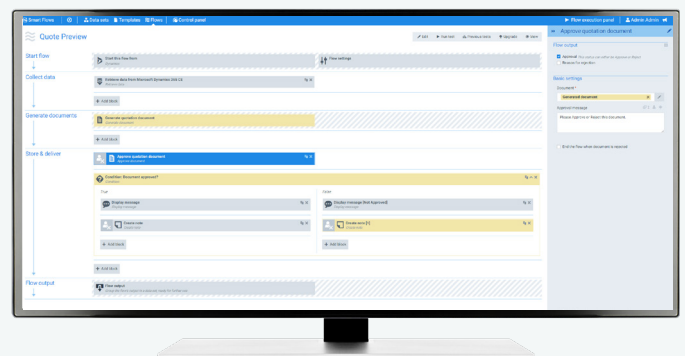
POWERFUL DOCUMENT GENERATION

Easily build and automate your document process from generation to delivery with seamless integrations to Microsoft Dynamics 365

Enhance the quality of your documents, increase productivity and eliminate errors with minimal dependence on your IT team

- Improve Productivity with optimized Document Flows.

- Leverage data from across and beyond Microsoft Dynamics 365 for detailed documents.

- Enhance document quality and produce professional documents with a single click.

- Robust tools and user–friendly capabilities reduce dependence on IT and Empower business users.

DESIGN & GENERATE

AUTOMATE & DELIVER

Key Features

01. Microsoft Dynamics Integrations

Experlogix Smart Flows is available as a plug & play! Seamless integrations with Microsoft Dynamics 365 Finance, CE and model-driven Power Apps allow document flows to be executed from within the users familiar desktop or mobile host systems.

02. Microsoft Word Plugin Template Designer

Experlogix Template Builder extends Microsoft Word with all you need to design compelling and professional templates. Utilize all of Microsoft Word's extensive features such as intuitive data field mapping and formatting, conditional content and layout settings, auto-expanding tables, charting options and more.
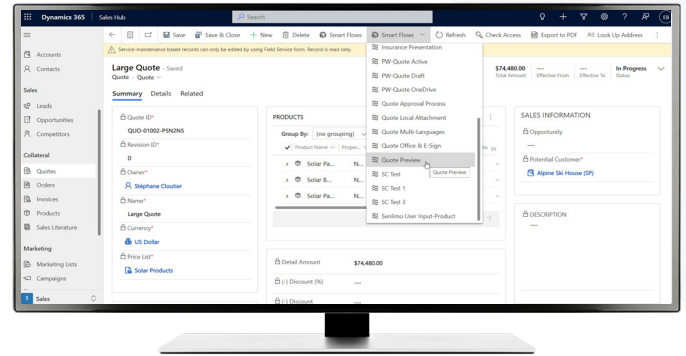
03. Out of the box functionality

Experlogix Document Automation utilizes the low-code/no-code approach towards automation. Build simple or more complex flows with conditional branches and try/catch patterns with the built-in functionality of flow blocks to collect data, generate and convert documents and store and deliver them.

04. Manual and Automatic flow triggers

Run flows manually with the click of a button or trigger flows from the background. Smart Flows comes with Microsoft Power Automate actions to start a flow execution and quickly collect the results or trigger power automate flows. Developers can target Smart Flows' REST API directly to build flow execution logic into an application code.

05. Advanced output and delivery

Integrate with popular e-signing platforms like DocuSign, Adobe Sign, OneSpan Sign and more. Connect with online printing platforms such as PrintNode, and document management platforms such as Microsoft SharePoint. Leverage e-mail capabilities of Dynamics 365 CE, Finance and Power Apps and create activities in the timeline of your records.