Experlogix Document Automation for Microsoft Power Platform

BETTER FASTER DOCUMENT GENERATION FOR MICROSOFT POWER PLATFORM

Seamlessly integrated with Microsoft Power Platform, Experlogix document automation empowers your business users to easily build, automate and integrate streamlined document processes with your Power Apps and Power Automate flows.

Streamlined Automated Document Generation

Experlogix Document Automation for Microsoft Power Platform lets you build any document generation, approval, delivery, and storage process, and seamlessly integrate them to your existing Power Apps and Power Automate flows.

Reduce Dependence on IT and Empower Business Users

Experlogix Document Automation for Microsoft Power Platform features robust tools and capabilities that enable your business users to execute their document generation, approval, delivery, and storage tasks without coding skills.

Key Features

01. Multiple Data Set Types

Multiple types of data sets – standard Dynamics 365/ Common Data Service (CDS), user input and XML – can be created and combined in document templates. Standard Dynamics 365/ CDS data sets include data from all standard and custom entities, with multiple levels of relationship, as well as all field types and virtual entities.

02. Modern, Responsive User Interface

Available in English, French and Dutch, the modern and responsive user interface of Experlogix Document Automation for Power Platform allows for intuitive, straightforward navigation.

03. Centralized Management Console

Experlogix Document Automation for Microsoft Power Platform includes a centralized management console, providing an integrated control panel where users can access and manage project settings, controls, configurations, and flow errors. A reporting interface offers detailed insights in adoption, usage and performance.

04. Conditional Document Flows

In the embedded Flow Builder, users can visually build automated document flows that contain conditional steps, such as sending generated documents by email, to a network printer or via an e-signature platform, creating Notes and Activities with attached documents, and storing generated documents in the Content Manager, Microsoft Dynamics 365 or SharePoint.

05. Advanced Document Design

Featuring an added ribbon toolset and a mapping pane, the Template Builder add-in for Microsoft Word allows users to create dynamic, professional templates. In addition to leveraging Word's powerful functionalities for document design, our Template Builder automates the integration of data from multiple sources, barcodes and QR codes, graphics, tables, multimedia content, and language variations.